



McGrathNicol

HIH UNDERWRITING AND INSURANCE (AUSTRALIA) PTY LIMITED

**(In Liquidation and subject to a Scheme of Arrangement)
ACN 004 906 110 ("HIH U&I")**

NOTICE OF TERMINATION OF SCHEME OF ARRANGEMENT

Notice is given in accordance with Clause 63.4 of the HIH U&I Australian Scheme of Arrangement ("the Scheme") that the Scheme was terminated with effect from **15 August 2018**.

On 15 August 2017, the Scheme Administrators of HIH U&I paid the final Scheme Payment to all Scheme Creditors with Established Scheme Claims. Pursuant to Clause 63.1 of the Scheme, the Scheme terminates twelve months after the final Scheme Payment is made. Accordingly, the Scheme terminated on 15 August 2018 and the Scheme Administrators will resign from their appointment.

Any creditor enquiries on the termination should be directed to the HIH Help Desk, on the following contacts:

Tel: +61 (0) 2 9650 5777

E mail: enquiries@hih.com.au

Dated this 16th day of August 2018

Jason Preston
Scheme Administrator