



McGrathNicol

FAI INSURANCES LIMITED
(In Liquidation and subject to Schemes of
Arrangement)
ACN 004 304 545 "FAI Insurances"
NOTICE OF TERMINATION OF SCHEME
OF ARRANGEMENT

Notice is given in accordance with Clause 63.4 of the FAI Insurances Australian Scheme of Arrangement ("the Scheme") that the Scheme was terminated with effect from **20 October 2016**.

On 20 October 2015, the Scheme Administrators of FAI Insurances paid the final Scheme Payment to all Scheme Creditors with Established Scheme Claims. Pursuant to Clause 63.1 of the Scheme, the Scheme terminates twelve months after the final Scheme Payment is made. Accordingly, the Scheme terminated on 20 October 2016 and the Scheme Administrator will resign from his appointment.

Any creditor enquiries on the termination should be directed to the HIH Help Desk, on the following contacts:

Tel: +61 (0) 2 9650 5777
Fax: +61 (0) 2 8117 9000
E mail: enquiries@hih.com.au

Anthony Gregory McGrath
Scheme Administrator

Dated this 10th day of November 2016