

**WORLD MARINE & GENERAL INSURANCES PTY LIMITED**  
**(IN PROVISIONAL LIQUIDATION AND SUBJECT TO A SCHEME OF**  
**ARRANGEMENT) (“WM&G”)**

**NOTICE OF TERMINATION OF ENGLISH SCHEME OF ARRANGEMENT**

Notice is given in accordance with 56.4 of the English Scheme of Arrangement (“the Scheme”) that the Scheme has terminated with effect from 6 September 2015.

As the Liabilities of WM&G have been discharged in full, the Scheme has terminated under Clause 56.1(b) of the Scheme.

Any creditor enquiries on the termination should be directed by email to [john.riley@kpmg.co.uk](mailto:john.riley@kpmg.co.uk) or by telephone to Tracey Harker at +44 (0) 20 7694 3169.

Barry John Gale

Joint Provisional Liquidator

7 September 2015