

FAI GENERAL INSURANCE COMPANY LIMITED

**(IN PROVISIONAL LIQUIDATION AND SUBJECT TO A SCHEME OF
ARRANGEMENT)**

(“the Company”)

NOTICE OF TERMINATION OF ENGLISH SCHEME OF ARRANGEMENT

Notice is given in accordance with Clause 56.4 of the English Scheme of Arrangement (“the Scheme”) that the Scheme has terminated with effect from 19 April 2017.

Having consulted with the Company’s English Creditors Committee as required under clause 56.1(c) of the Scheme, the English Scheme Administrators (as defined in the Scheme) resolved on 19 April 2017 that the Scheme shall terminate with immediate effect.

Any creditor enquiries on the termination should be directed by email to david.winston@kpmg.co.uk or by telephone to David Winston at +44 (0) 20 7694 3152.

Barry John Gale

Joint Provisional Liquidator

19 April 2017