HIH SCHEME CREDITORS NOTICE OF ESTIMATION DATE

In relation to the following Australian and English Scheme Companies:

HIH Casualty & General Insurance Limited
(In Liquidation and subject to Schemes of Arrangement) ACN 008 482 291

FAI General Insurance Company Limited
(In Liquidation and subject to Schemes of Arrangement) ACN 000 327 855

World Marine & General Insurances Pty Limited
(In Liquidation and subject to Schemes of Arrangement) ACN 000 093 112

FAI Insurances Limited
(In Liquidation and subject to Schemes of Arrangement) ACN 004 304 545

And in relation to the following additional Australian Scheme Companies:

CIC Insurance Limited
(In Liquidation and subject to a Scheme of Arrangement) ACN 004 078 880

FAI Traders Insurance Company Pty Limited
(In Liquidation and subject to a Scheme of Arrangement) ACN 000 177 177

FAI Reinsurances Pty Limited
(In Liquidation and subject to a Scheme of Arrangement) ACN 004 401 138

HIH Underwriting & Insurance (Australia) Pty Limited
(In Liquidation and subject to a Scheme of Arrangement) ACN 004 906 110

Notice is given in accordance with clause 24 of both the Australian and English Schemes of Arrangement that the Estimation Date (as defined in the Australian Schemes and the English Schemes) has been set at: **31 May 2013**.

Clause 25 of the Australian and English Schemes provide that no Scheme Creditor shall be entitled to have any Liability determined to be an Acknowledged Creditor Claim unless:

- prior to the Estimation Date it has already been determined to be an Acknowledged Creditor Claim in accordance with clause 11;
- a Final Claim Form for Estimation is completed by the Scheme Creditor detailing each of its Liabilities and returned to the Scheme Company so as to reach the Scheme Company, on or before the date three months after the Estimation Date; or
- prior to the Estimation Date a Proceeding has been commenced in accordance with the Australian Scheme or the English Scheme which has not been determined by the Estimation Date.

Scheme Creditors must submit their final Estimation of claims against the Scheme Companies by midnight 2 September 2013 (British Summer Time); being three months after the Estimation Date. (Final Claim Forms for Estimation received after this date will not be considered).

Estimates should be filed using the Final Claim Form for Estimation available on request from the Scheme Administrators. It is also available to be downloaded from the HIH website, the address for which is **www.hih.com.au**.

Creditor enquiries should be directed solely to the HIH Help Desk, the details for which are:

Australian Scheme Creditors
Tel: +61 (0)2 9650 5777
Email: estimation@hih.com.au
Fax: +61 (0)2 9650 5760

English Scheme Creditors
Tel: +44 (0) 20 7743 0858
Email: hihenquiries@asta-uk.com
Fax: +44 (0) 20 7743 0901

Anthony Gregory McGrath
Scheme Administrator
Australia

Christopher John Honey
Scheme Administrator
Australia

John Mitchell Wardrop
Scheme Administrator
England

Michael Steven Walker
Scheme Administrator
England